

5-9-01  
@ 9:45

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE:

TCP ENTERPRISES, INC.

DEBTOR

§  
§  
§  
§  
§

FILED  
MAY 9 2001  
CLERK OF COURT  
TYLER TEXAS

CASE NO. 98-61116

CHAPTER 7

TRUSTEE'S FINAL REPORT, APPLICATION FOR COMPENSATION,  
AND REPORT OF PROPOSED DISTRIBUTION

Bob Anderson, Trustee of the estate of the above-named Debtor(s), certifies to the Court and United States Trustee that the trustee has faithfully and properly fulfilled the duties of the office of the trustee, that the trustee has examined all proofs of claim as appropriate under the proposed distribution, and that the proposed distribution attached hereto is proper and consistent with the law and rules of the court. The trustee applies for commissions and expenses set forth herein and states that they are reasonable and proper.

Therefore, the trustee requests that the Final Report, Application for Compensation, and Report of Proposed Distribution be approved.

Date: 1-30-01

Bob Anderson  
Trustee

\*\*\*\*\*

REVIEWED BY THE UNITED STATES TRUSTEE

I have reviewed the Trustee's Final Report, Application for Compensation, and Report of Proposed Distribution.

United States Trustee

Date: 3-1-01

By: Bell

SCHEDULE A-1

FINAL ACCOUNT AS OF: 01/31/01

A.	RECEIPTS	\$6,847.96
B.	DISBURSEMENTS	
	(1) Secured Creditors	508.66
	(2) Administrative Expenses	1,020.00
	(3) Priority Creditors	0.00
	(4) Other	0.00
	TOTAL DISBURSEMENTS	<u>\$1,528.66</u>
C.	BALANCE ON HAND	<u>\$5,319.30</u>

TRUSTEE'S FINAL REPORT CASE SUMMARY

**TRUSTEE:**

**ANDERSON**

COMMENTS:

CASE NAME:

TCP ENTERPRISES, INC.

CASE NUMBER:

98-61116

DATE UST APPROVED:

03-01-01

ESTATE INCOME:

TOTAL RECEIPTS:

\$6,847.96

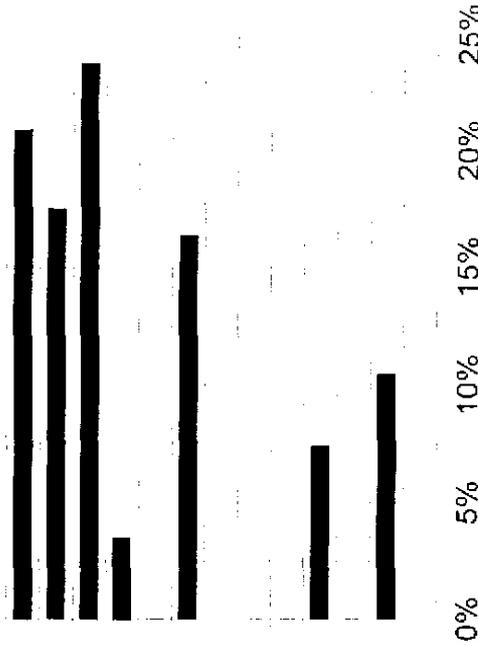
100.00%

ESTATE EXPENSES:

TRUSTEE'S COMMISSION  
 TRUSTEE'S EXPENSES  
 FIRM'S PROFESSIONAL FEES  
 FIRM'S PROFESSIONAL EXPENSES  
 OTHER ATTORNEY FEES  
 OTHER PROFESSIONAL FEES  
 COURT COSTS  
 ESTATE EXPENSES(TAXES, ETC)  
 PRIOR CHAPTER COSTS  
 SECURED CLAIMS PAID  
 PRIORITY CLAIMS PAID  
 UNSECURED CLAIMS PAID  
 OTHER(RETURN TO DEBTOR, ETC)

1,434.80  
 1,197.60  
 1,628.00  
 241.93  
 0.00  
 1,120.00  
 0.00  
 0.00  
 0.00  
 0.00  
 508.66  
 0.00  
 716.97  
 0.00

20.95%  
 17.49%  
 23.77%  
 3.53%  
 0.00%  
 16.36%  
 0.00%  
 0.00%  
 0.00%  
 0.00%  
 7.43%  
 0.00%  
 10.47%  
 0.00%



UNSECURED CLAIMS ALLOWED

25,299.67

UNSECURED CLAIMS PAID

716.97

PERCENT RECOVERED FOR UNSECURED

2.83%

# Form 1

## Individual Estate Property Record and Report

### Asset Cases

**Case Number:** 98-61116 BP **Trustee:** (631490) Bob Anderson  
**Case Name:** TCP ENTERPRISES, INC. **Filed (f) or Converted (c):** 05/19/98 (f)  
**§341(a) Meeting Date:** 06/11/98  
**Period Ending:** 01/31/01 **Claims Bar Date:** 11/30/98

Ref. #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property Abandoned OA=§554(a) abandon. DA=§554(c) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA) Gross Value of Remaining Assets
1	Interest Earned (u)	0.00	N/A		147.96	FA
2	Building and <1 ac., Winnsboro, TX	150,000.00	0.00		0.00	FA
3	City National Bank checking account	100.00	0.00		0.00	FA
4	Equipment, fixtures & furniture City National Bank had lien on portion of equipment; Trustee had question as to validity of Bank's lien. Scheduled value inflated. Motion to Approve Compromise and Settlement filed 6/28/99; Order #20 EOD 7/21/99. Motion to Sell Assets 7/27/99; Order #23 EOD 8/25/99.	100,000.00	34,000.00		6,700.00	FA
<b>4</b>	<b>Assets Totals (Excluding unknown values)</b>	<b>\$250,100.00</b>	<b>\$34,000.00</b>		<b>\$6,847.96</b>	<b>\$0</b>

**Major Activities Affecting Case Closing:**

**Initial Projected Date Of Final Report (TFR):** August 31, 2000

**Current Projected Date Of Final Report (TFR):** January 31, 2001 (Actual)

# Form 2

## Cash Receipts And Disbursements Record

Case Number: 98-611116 BP	Trustee: Bob Anderson (631490)
Case Name: TCP ENTERPRISES, INC.	Bank Name: THE CHASE MANHATTAN BANK
Taxpayer ID #: 75-2583442	Account: 312-7747092-65 - Money Market Account
Period Ending: 01/31/01	Blanket Bond: \$300,000.00 (per case limit)
	Separate Bond: N/A

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	5 Receipts \$	6 Disbursements \$	7 Money Market Account Bal
10/22/99	{4}	Bill Watson Auction Service	Sales proceeds of equipment	6,700.00		6,700.00
10/28/99	1001	City National Bank	Bank's net proceeds of sale per Order #20 & #23		508.66	6,191.34
10/29/99	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.0000%	1.82		6,193.16
11/30/99	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.0000%	10.30		6,203.46
12/31/99	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.0000%	10.55		6,214.01
01/14/00	1002	Bill Watson, Auctioneer	Fees per Order #27 EOD 12/22/99		670.00	5,544.01
01/14/00	1003	Bill Watson, Auctioneer	Expenses per Order #27 EOD 12/22/99		350.00	5,194.01
01/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.0000%	10.14		5,204.15
02/29/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.1000%	8.25		5,212.40
03/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.1000%	8.84		5,221.24
04/28/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.2000%	9.14		5,230.38
05/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	9.78		5,240.16
06/30/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	9.89		5,250.05
07/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	10.24		5,260
08/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	10.26		5,270.55
09/29/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	9.95		5,280.50
10/31/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	10.30		5,290.80
11/30/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.3000%	9.98		5,300.78
12/29/00	{1}	THE CHASE MANHATTAN BANK	Interest posting at 2.1500%	9.90		5,310.68
01/30/01	{1}	Interest Posting	Current Interest Rate is 2.0000%	8.62		5,319.30
01/30/01		To Account #312774709266	Close money market, transfer to deposit account		5,319.30	0.00

**Subtotals : \$6,847.96      \$6,847.96**

# Form 2

## Cash Receipts And Disbursements Record

**Trustee:** Bob Anderson (631490)  
**Bank Name:** THE CHASE MANHATTAN BANK  
**Account:** 312-7747092-65 - Money Market Account  
**Blanket Bond:** \$300,000.00 (per case limit)  
**Separate Bond:** N/A

**Case Number:** 98-611116 BP  
**Case Name:** TCP ENTERPRISES, INC.  
**Taxpayer ID #:** 75-2583442  
**Period Ending:** 01/31/01

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	5 Receipts \$	6 Disbursements \$	7 Money Market Account Bal
<b>ACCOUNT TOTALS</b>				<b>6,847.96</b>	<b>6,847.96</b>	<b>\$0.00</b>
Less: Bank Transfers				0.00	5,319.30	
<b>Subtotal</b>				<b>6,847.96</b>	<b>1,528.66</b>	
Less: Payments to Debtors				0.00		
<b>NET Receipts / Disbursements</b>				<b>\$6,847.96</b>	<b>\$1,528.66</b>	

# Form 2

## Cash Receipts And Disbursements Record

**Case Number:** 98-611116 BP  
**Case Name:** TCP ENTERPRISES, INC.  
**Trustee:** Bob Anderson (631490)  
**Bank Name:** THE CHASE MANHATTAN BANK  
**Account:** 312-7747092-66 - Checking Account  
**Blanket Bond:** \$300,000.00 (per case limit)  
**Separate Bond:** N/A

**Taxpayer ID #:** 75-2583442  
**Period Ending:** 01/31/01

1 Trans. Date	2 {Ref #} / Check #	3 Paid To / Received From	4 Description of Transaction	5 Receipts \$	6 Disbursements \$	7 Checking Account Balan
01/30/01		From Account #312774709265	Close money market, transfer to deposit account	5,319.30		5,319.30
<b>ACCOUNT TOTALS</b>				<b>5,319.30</b>	<b>0.00</b>	<b>\$5,319.30</b>
Less: Bank Transfers				5,319.30	0.00	
<b>Subtotal</b>				<b>0.00</b>	<b>0.00</b>	
Less: Payments to Debtors				0.00	0.00	
<b>NET Receipts / Disbursements</b>				<b>\$0.00</b>	<b>\$0.00</b>	

	Net Receipts	Net Disbursements	Account Balances
<b>TOTAL - ALL ACCOUNTS</b>			
MMA # 312-7747092-65	6,847.96	1,528.66	0.00
Checking # 312-7747092-66	0.00	0.00	5,319.30
	<b>\$6,847.96</b>	<b>\$1,528.66</b>	<b>\$5,319.30</b>

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER WITH THE "CHASE" LOGO FADING IN THE BACKGROUND

**THE CHASE MANHATTAN BANK**  
450 W. 33rd Street, New York, NY 10001

VOID AFTER 90 DAYS

1001

Case	Estate of
98-61116 BP	TCP ENTERPRISES, INC.
312774709265	
Bank's net proceeds of sale per Order #20 & #23	

TID # 631490  
 Bob Anderson  
 Century Plaza, Suite 412  
 911 NW Loop 281  
 Longview TX 75604

1-2/210

Date 10/28/1999

\$ \*\*\*\*\*508.66

Five Hundred Eight Dollars and 66/100

Pay to the Order of City National Bank

Trustee

THE BACK OF THIS DOCUMENT CONTAINS AN ARTIFICIAL WATERMARK - HOLD AT AN ANGLE TO VIEW

⑈0000100⑈ ⑆021000021⑆ 1312774709265⑈

⑈0000050866⑈

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER WITH THE "CHASE" LOGO FADING IN THE BACKGROUND

**THE CHASE MANHATTAN BANK**  
450 W. 33rd Street, New York, NY 10001

VOID AFTER 90 DAYS

1002

Case	Estate of
98-61116 BP	TCP ENTERPRISES, INC.
312774709265	
Fees per Order #27 EOD 12/22/99	

TID # 631490  
 Bob Anderson  
 Century Plaza, Suite 412  
 911 NW Loop 281  
 Longview TX 75604

1-2/210

Date 01/14/2000

\$ \*\*\*\*\*670.00

Six Hundred Seventy Dollars and 00/100

Pay to the Order of Bill Watson, Auctioneer

Trustee

THE BACK OF THIS DOCUMENT CONTAINS AN ARTIFICIAL WATERMARK - HOLD AT AN ANGLE TO VIEW

⑈00001002⑈ ⑆021000021⑆ 1312774709265⑈

⑈0000067000⑈

THE FACE OF THIS DOCUMENT HAS A COLORED BACKGROUND ON WHITE PAPER WITH THE "CHASE" LOGO FADING IN THE BACKGROUND

**THE CHASE MANHATTAN BANK**

450 W. 33rd Street, New York, NY 10001

**VOID AFTER 90 DAYS**

**1003**

Case Estate of

TD # 631490

1-2/240

98-61116 BP TCP ENTERPRISES, INC.

Bob Anderson  
Century Plaza, Suite 412  
911 NW Loop 281  
Longview TX 75604

312774709265

Expenses per Order #27 EOD 12/22/99

Date 01/14/2000

\$ \*\*\*\*\*350.00

---Three Hundred Fifty Dollars and 00/100

Pay to the Order of Bill Watson, Auctioneer



Trustee

THE BACK OF THIS DOCUMENT CONTAINS AN ARTIFICIAL WATERMARK - HOLD AT AN ANGLE TO VIEW

⑈00001003⑈ ⑆021000021⑆ ⑆1312774709265⑈

⑈0000035000⑈

FILED  
U.S. BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION**

99 JUL 21 PM 2:41

CLERK U.S. BANKRUPTCY COURT

BY:  DEPUTY

**CASE NO. 98-61116**

**CHAPTER 7**

**IN RE: §  
§  
TCP ENTERPRISES, INC. §  
§  
DEBTOR §**

**EOD JUL 21 '99**

**ORDER APPROVING COMPROMISE  
AND SETTLEMENT WITH CITY NATIONAL BANK**

Trustee's Motion to Approve Compromise and Settlement with City National Bank, having been presented to the Court, and the Court finding that notice having been properly given and that no objection having been timely made, and it further appearing that the Motion should be granted.

IT IS HEREBY ORDERED AND DECREED that the Trustee is authorized to settle the claim described in Trustee's Motion on the following terms: the Bank will relinquish any claim of a security interest against all but the purchase money assets referenced in Trustee's Motion; as to the purchase money assets, the assets will be sold and the proceeds will be divided 50% to the Bank and 50% to Trustee; upon the Bank's receipt of its portion of the monies, the Bank will file another amended claim as an unsecured, nonpriority claim.



SIGNED this the 21<sup>st</sup> day of July, 1999.



JUDGE PRESIDING

Submitted By:

Bob Anderson  
Smead, Anderson, Wilcox & Dunn  
Century Plaza, Suite 412  
911 NW Loop 281  
Longview, Texas 75604  
Phone 903.295.2830  
Fax 903.295.2808

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

99 AUG 25 AM 10:13

U.S. BANKRUPTCY COURT

CASE NO. 98-61116

CHAPTER 7

EOD AUG 25 '99

IN RE:

TCP ENTERPRISES, INC.

DEBTOR

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ORDER AUTHORIZING SALE OF ASSETS OF BANKRUPTCY ESTATE

Trustee's Motion for Authorization to Sell Assets of Bankruptcy Estate having been presented to the Court, and the Court finding that notice having been properly given and that no objection having been timely made, and it further appearing that the Motion should be granted;

IT IS HEREBY ORDERED AND DECREED that Trustee, Bob Anderson, is authorized to sell property of the estate described as:

List "A"

ice machine  
two (2) stainless steel dishwasher sinks free standing 10'  
one (1) glass front refrigerator  
one (1) stainless steel mop sink  
one (1) stainless steel deep fry and four-burner cook stove with vent-a-hood  
three (3) stainless steel prep cart  
one (1) stainless steel prep table  
one (1) stainless steel prep sink (5')  
one (1) 35-lb. fryer & dump  
two (2) 65-lb. fryer  
two (2) stainless steel table with casters  
one (1) 12 X 2 hot units, baking shelf  
five (5) stainless steel lids for fryers  
exhaust fan

List "B"

thirteen (13) four-seater booths  
two (2) two-seater booths  
eleven (11) chairs  
two (2) highchairs  
five (5) round table with two chairs  
silverware  
glasses  
three (3) six-seater tables  
six (6) four-seater tables with chairs  
one (1) two-seater table with chairs  
one (1) round table with two chairs  
dishes

for a cash sum of \$5,500.00 for the List "A" items and \$1,200.00 for the List "B" items.

23

IT IS FURTHER ORDERED AND DECREED that the sale shall be made free and clear of liens with any liens to attach to the sales proceeds.

SIGNED this the 24<sup>th</sup> day of August, 1999.

  
JUDGE PRESIDING

Prepared and Submitted By:

Bob Anderson  
Smead, Anderson & Dunn  
Century Plaza, Suite 412  
911 NW Loop 281  
Longview, Texas 75604

# SMEAD, ANDERSON, WILCOX & DUNN

ATTORNEYS AT LAW

(A REGISTERED LIMITED LIABILITY PARTNERSHIP)

911 N.W. LOOP 281, SUITE 412

BOB ANDERSON  
MICHAEL L. DUNN \* †

LONGVIEW, TEXAS 75604

TELEPHONE (903) 295-2830

FACSIMILE (903) 295-2808

\* Board Certified Civil Trial Law  
† Board Certified Personal Injury Trial Law  
Texas Board of Legal Specialization

*OF COUNSEL:*  
H.P. SMEAD JR.  
MELVIN R. WILCOX III \* †

Writer's e-mail:  
banderson@smeadlaw.com

October 28, 1999

Frank Bauer  
Attorney at Law  
P.O. Box 142  
Sulphur Springs, Texas 75482

Re: Case No. 98-61116  
*TCP Enterprises, Inc.*  
In the United States Bankruptcy Court  
Eastern District of Texas, Tyler Division

Dear Frank:

According to the agreement approved by the Bankruptcy Court, enclosed is a check drawn on the referenced Estate account in the amount of \$508.66 payable to City National Bank. This amount was calculated as follows:

Auction Proceeds - 100% Estate	\$ 5,500.00
Auction Proceeds - 50% Estate / 50% Bank	<u>1,200.00</u> *
Gross Auction Proceeds	\$ 6,700.00
Costs of Sale	
Auctioneer's Commission (10% of \$6,700)	\$ 670.00
Auctioneer's Expense	<u>350.00</u>
Total Expense	\$ 1,020.00



IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

99 DEC 22 PM 1:59

IN RE:

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§  
§  
§  
§

TCP ENTERPRISES, INC.

CASE NO. 98-61116

DEBTOR

CHAPTER 7

EOD DEC 22 '99

ORDER ALLOWING COMPENSATION AND REIMBURSEMENT OF EXPENSES  
OF TRUSTEE'S AUCTIONEER, BILL WATSON AUCTION SERVICE

Trustee's Application for Compensation of Auctioneer and for Reimbursement of Expenses previously filed in this case, having been presented to the Court, and it appearing that notice has been properly given and no objections have been filed; and that the Application should be approved and the compensation and expenses allowed;

IT IS HEREBY ORDERED AND DECREED that compensation in the amount of \$670.00 and reimbursement of expenses in the amount of \$350.00, for a total amount of \$1,020.00 is approved for payment to Bill Watson Auction Service; and the same shall be paid to Bill Watson Auction Service from available estate funds upon the execution hereof.

DATE SIGNED: December 22, 1999.

  
\_\_\_\_\_  
JUDGE PRESIDING

Prepared and Submitted By:  
Bob Anderson  
Smead, Anderson & Dunn  
911 NW Loop 281, Suite 412  
Longview, Texas 75604  
Telephone 903.295.2830  
Facsimile 903.295.2808

Check # 1002 - \$670.00 - 1/14/00

Check # 1003 - \$350.00 - 1/14/00

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

2000 NOV -1 PM 12:13  
CLERK, U.S. BANKRUPTCY COURT  
BY CASE NO. 98-61116  
DEPUTY  
CHAPTER 7

IN RE: §  
§  
TCP ENTERPRISES, INC. §  
§  
DEBTOR §

**ORDER GRANTING APPLICATION FOR ALLOWANCE OF ACCOUNTANT'S FEES  
FILED BY BOB ANDERSON, CHAPTER 7 TRUSTEE**

On October 5, 2000, Trustee's Application for Allowance of Accountant's Fees (the "Application") was filed by Bob Anderson, Chapter 7 Trustee, (the "Movant") in the above-referenced case. The Court finds that the Application was properly served pursuant to the Federal and Local Rules of Bankruptcy Procedure and that it contained the appropriate twenty (20)-day negative notice language, pursuant to Local Rule of Bankruptcy Procedure 9007, which directed any party opposed to the granting of the relief sought by the Application to file a written response within twenty days or the Application would be deemed by the Court to be unopposed. The Court finds that no objection or other written response to the Application has been timely filed by any party. Due to the failure of any party to file a timely written response, the allegations contained in the Motion stand unopposed and, therefore, the Court, having reviewed the Application and having determined that the services and expenses outlined in the application were actual, reasonable and necessary, finds that good cause exists for the entry of the following order:

**IT IS THEREFORE ORDERED** that the Application for Allowance of Accountant's Fees Filed by Bob Anderson, Chapter 7 Trustee, on October 5, 2000, is hereby **GRANTED** so as to authorize the Trustee to pay to Robert G. Rogers, C.P.A., to the extent that funds are available, the sum of \$100.00 as payment for his professional fees in connection with the representation of Trustee in this case.

SIGNED this the 1st day of November, 2000.

  
BILL PARKER  
UNITED STATES BANKRUPTCY JUDGE

Prepared and Submitted by:  
Bob Anderson  
Smead, Anderson & Dunn  
911 W Loop 281, Suite 412  
Longview, TX 75604  
903.295.2830 (telephone)  
903.295.2808 (facsimile)

EOD NOV 01 2000



IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

2000 NOV 20 AM 10:55  
CLERK, U.S. BANKRUPTCY COURT  
CASE NO. 98-61116  
DEPUTY  
CHAPTER 7

IN RE:

TCP ENTERPRISES, INC.

DEBTOR

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EOD

NOV 20 2000

ORDER ALLOWING FEES AND EXPENSES OF SMEAD, ANDERSON & DUNN  
AS COUNSEL FOR CHAPTER 7 TRUSTEE

On or about October 18, 2000, the Application of Smead, Anderson & Dunn as Counsel for Trustee for Allowance of Attorney Fees and Expenses was filed by Bob Anderson, Chapter 7 Trustee (the "Applicant") in the above-referenced case. The Court finds that the Application was properly served pursuant to the Federal and Local Rules of Bankruptcy Procedure and that it contained the appropriate twenty (20)-day negative notice language, pursuant to Local Rule of Bankruptcy Procedure 9007, which directed any party opposed to the granting of the fees and expenses requested by the Application to file a written response within twenty days or the Application would be deemed by the Court to be unopposed. The Court finds that no objection or other written response to the Application has been timely filed by any party. Due to the failure of any party to file a timely written response, the Application stands unopposed and, therefore, the Court, having reviewed the Application and determined whether the services and expenses as outlined in the application were actual, reasonable and necessary, finds that good cause exists for the entry of the following order.

**IT IS THEREFORE ORDERED** that the fees in the amount of \$1,628.00 and expenses in the amount of \$241.93 incurred by Applicant Smead, Anderson & Dunn in the representation of Trustee, for a total amount of \$1,869.93, is **APPROVED**; and the same shall be paid from available estate funds upon the execution hereof.

SIGNED this the 20<sup>th</sup> day of November, 2000.



BILL PARKER  
UNITED STATES BANKRUPTCY JUDGE

Prepared and Submitted by:

Bob Anderson  
Smead, Anderson & Dunn  
911 W Loop 281, Suite 412  
Longview, TX 75604  
903.295.2830 (telephone)  
903.295.2808 (facsimile)

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**SCHEDULE B**  
**APPLICATION FOR COMPENSATION**

COMPUTATION OF COMMISSIONS (cases filed after 10/22/94)

Total Receipts	\$6,847.96	25% of First \$5,000	\$ _____ 1,250.00
Less	(5,000.00)		
Balance	<u>1,847.96</u>	10% of next \$45,000	\$ _____ 184.80
Less	(45,000.00)		
Balance	<u>0.00</u>	5% of next \$950,000	\$ _____ 0.00
Less	(950,000.00)		
Balance	<u>0.00</u>	3% of Remaining Balance	\$ _____ 0.00
<b>TOTAL COMMISSIONS</b>			<b>\$ _____ 1,434.80</b>

UNREIMBURSED EXPENSES

Recording Fees	\$ _____ 0.00
Premium on Trustee's Bond	\$ _____ 0.00
Necessary Travel (@ .26/mile)	\$ _____ 0.00
Paraprofessional	\$ _____ 0.00
Clerical and Stenographic (exhibit attached)	\$ _____ 855.00
Photocopy (@ .25 each)	\$ _____ 141.00
Supplies/Stationery	\$ _____ 0.00
Delivery Costs (actual postage)	\$ _____ 38.61
Distribution Expenses	\$ _____ 0.00
Long Distance Telephone Charges	\$ _____ 30.00
Parking and Toll	\$ _____ 0.00
Other Expenses	\$ _____ 132.99
<b>TOTAL UNREIMBURSED EXPENSES</b>	<b>\$ _____ 1,197.60</b>

Records:

Trustee did not take possession of business or personal records of the debtor.

\_\_\_\_\_ X \_\_\_\_\_

Notice given debtor on \_\_\_\_\_ to pick up business or personal records in hands of Trustee.

\_\_\_\_\_

Date	Service	Time	Cat.
<b>Asset Analysis &amp; Recovery</b>			
7/24/1998	Receipt and review of portions of Lynch's deposition from Frank Bauer	.30	A
7/30/1998	Telephone conference with Frank Bauer	.30	A
8/25/1998	Telephone conference with Sue Horchem of bank	.20	A
9/18/1998	Telephone conferences with Steve Bird regarding restaurant equipment and with Roy Lynch regarding various issues	.20	A
9/21/1998	Review of 341 proceeding memo and other case information	.50	A
10/12/1998	Letter to Frank Bauer regarding Bank's intentions to sell collateral	.30	A
10/21/1998	Telephone conference with Frank Bauer	.20	A
3/1/1999	Receipt and review of letter from Frank Bauer and review of file	.20	A
	Total Time for Asset Analysis & Recovery	2.20	
<b>Asset Disposition</b>			
8/27/1998	Telephone conference with Joanna Horton regarding sale of equipment	.20	AD
10/7/1999	Review of letter from Frank Bauer regarding Bank's portion of sales proceeds	.10	AD
	Total Time for Asset Disposition	0.30	
<b>Case Administration</b>			
7/1/1998	Receipt and review of letter from Bill Payne regarding tax returns and amended Statement of Financial Affairs	.10	CA
7/13/1998	Receipt and review of tax returns provided by Bill Payne	.20	CA
7/23/1998	Receipt and review of amended Statement of Financial Affairs	.10	CA
9/21/1998	Telephone conference with various parties regarding case status	.20	CA

Date	Service	Time	Cat.
1/13/1999	Telephone conference with various parties regarding case	.20	CA
4/24/2000	Receipt and review of letter from Bill Payne regarding tax returns	.10	CA
9/13/2000	Receipt and review of tax return prepared by Bob Rogers	.10	CA
	Total Case Administration	1.00	
Claims Administration and Objections			
10/21/1998	Review of claims and instructions regarding same	.20	CL
	Total Claims Administration and Objections	0.20	
Meetings of Creditors			
5/29/1998	Review schedules in preparation for 341 meeting	.30	M
6/11/1998	Conduct 341 meeting	.50	M
	Total Meetings of Creditors	0.80	

SUMMARY OF TRUSTEE'S TIME

Asset Analysis & Recovery	2.20
Asset Disposition	.30
Case Administration	1.00
Claims Administration and Objection	.20
Meetings of Creditors	.80
	<hr/>
Total Documented Time *	4.50

\* There are many items of time, such as Trustee's review of bank statements each month and receipt and review of various correspondence and pleadings, which Trustee does not actually document.

Date	Service Performed	Time	C	P	LD
6/18/1998	Telephone conference with Capital Commerce Reporter requesting UCC search for TCP Enterprises and for That Chicken Place, also covering any federal tax liens; Memo to Trustee and file	.20	0	0	5
6/18/1998	Telephone conference with Mike McNally's office (attorney for landlord) regarding access	.10	0	0	10
6/18/1998	Telephone conference with Kim of Mike McNally's office regarding access and insurance	.10	0	0	5
6/18/1998	Telephone conference with Comptroller of State of Texas regarding corporate charter (same was forfeited 2/19/97) and memo to Trustee and file regarding same	.10	0	0	5
6/18/1998	Telephone conference with Bill Watson, auctioneer, regarding sale of equipment	.10	0	0	5
6/18/1998	Telephone conference with Wood County Appraisal District to determine unpaid ad valorem taxes on Debtor's assets	.20	0	0	8
6/18/1998	Telephone conference with Wood County Tax Assessor to obtain printout of property assessed in Debtor's name and memo to file regarding same	.20	0	0	10
6/22/1998	Telephone conference with Winnsboro ISD's tax office regarding ad valorem taxes owed on Debtor's assets	.20	0	0	8
6/24/1998	Office conference with Bill Watson regarding assets to be liquidated and upcoming sale	.30	0	0	0
6/24/1998	Telephone conference with Wood County Appraisal District regarding ad valorem taxes	.10	0	0	5
6/25/1998	Telephone conference with Bill Watson regarding sale of equipment	.10	0	0	3
6/25/1998	Telephone conference with Travis Lyles of Wood County Appraisal District regarding ad valorem taxes on business personalty	.10	0	0	5
6/25/1998	Review of 341 proceeding memo and letter to Debtor's attorney for Trustee's signature requesting prior 2 years tax returns	.20	1	1	0
6/26/1998	Obtain matrix via Pacer and revise for use with mailout	.10	0	0	0
6/26/1998	Telephone conference with Bill Watson regarding sale date	.10	0	0	5
6/26/1998	Telephone conference with Bill Watson regarding sale date	.10	0	0	4

Date	Service Performed	Time	C	P	LD
6/29/1998	Telephone conference with Bill Watson to hold off on sale of business personalty until further notice based on Frank Bauer's letter to Trustee	.10	0	0	5
8/18/1998	Set up notebook files for asset administration	.50	0	0	0
8/18/1998	Review schedules and other documents in file, post assets and other case information to management system	.50	0	0	0
8/31/1998	Preparation of Notice to Clerk to set bar date for claims	.20	5	3	0
8/31/1998	Receipt of Clerk's request for Trustee's final report; Review status of file and discussion with Trustee	.10	0	0	0
9/9/1998	Telephone conference with Katie Thorton, interested purchaser	.10	0	0	5
9/10/1998	Telephone conference with Katie Thorton, interested purchaser	.10	0	0	5
9/11/1998	Telephone conference with Jerry Thorton, interested purchaser	.10	0	0	5
9/17/1998	Review tax returns provided by Debtor and calendar possible tax return due date	.20	0	0	0
10/15/1998	Update case status and Form 1	.20	0	0	0
10/20/1998	Review file and update status; Preparation of Form 1	.20	0	0	0
4/14/1999	Office conference with Auctioneer regarding schedules values of furnishings and equipment;	.20	0	0	0
4/29/1999	Review file; Update status and case information; Preparation of Form 1	.10	0	0	0
6/22/1999	Review file and documents; Memo to Trustee regarding filing motion to compromise and settle with bank, and timing of Notice of Proposed Public Sale;	.20	0	0	0
6/23/1999	Review file; Memo to Trustee regarding Amended Proof of Claim of City National Bank having been filed in Roy Lynch individual bankruptcy rather than TCP; Discussion regarding exhibit for Notice of Sale; Telephone conference with Bill Watson, auctioneer, regarding sale date	.20	0	0	10
6/25/1999	Mailout of Motion to Approve Compromise and Settlement Agreement	.20	183	37	0
6/28/1999	Review file; Memo to Trustee regarding 1998 tax return, and whether or not return by Trustee is required	.30	0	0	0

Date	Service Performed	Time	C	P	LD
8/10/1999	Letter to Greg Ledbetter, interested purchaser, forwarding list of items for sale	.10	2	1	5
8/26/1999	Telephone conference with Bill Watson	.10	0	0	5
8/30/1999	Update status of case	.10	0	0	0
9/1/1999	Telephone conference with Bill Watson regarding order authorizing sale of restaurant equipment; Review motion to sell and relay specifics to Watson; Calendar follow-up	.20	0	0	5
9/23/1999	Preparation of Request for Clerk to Release Claim File to Trustee	.10	6	3	0
10/12/1999	Update case status and Form 1	.20	0	0	0
10/13/1999	Telephone conference with Bill Watson regarding sale	.10	0	0	5
10/15/1999	Review file and update status; Preparation of Form 1	.20	0	0	0
10/22/1999	Open bank account and set up financial file; Preparation of deposit and post same; Preparation of Form W-9 for bank	.60	4	0	0
10/22/1999	Set up financial file; open bank account; Preparation of deposit and post same; Prepare Form W-9 to provide taxpayer ID # to Bank	.80	4	0	0
10/28/1999	Calculate City National Bank's portion of sales proceeds per agreement, cut checks and letter for Trustee's signature to Bank's attorney regarding same	.60	6	2	0
11/8/1999	Reconcile bank statement	.10	0	0	0
12/10/1999	Reconcile bank statement	.10	0	0	0
1/10/2000	Reconcile bank statement	.10	0	0	0
1/17/2000	Prepare check for Watson's fee and expense	.10	1	1	0
1/26/2000	Review of claims and file and discussion with Trustee	.50	0	0	0
2/10/2000	Reconcile bank statement	.10	0	0	0
3/10/2000	Reconcile bank statement	.10	0	0	0
3/14/2000	Review file and estimate expenses of estate per directions from Trustee; Discussion with Trustee regarding same; Preparation of Form 7004 Extension of due date for filing tax return and file same with IRS	.50	2	1	0

Date	Service Performed	Time	C	P	LD
4/11/2000	Review file regarding 1999 tax return; Fax request to Bill Payne to provide copy of the 1997 return to establish basis in the restaurant equipment	.40	0	0	2
4/11/2000	Memo to file documenting no objections to claims being filed, based on discussion with Trustee	.30	0	0	0
4/12/2000	Reconcile bank statement	.10	0	0	0
4/15/2000	Review file and update case information and status; Preparation of Form 1 and Form 2 and confirm balance	.20	0	0	0
4/18/2000	Update case status, Form 1 and Form 2, confirm balance	.20	0	0	0
5/10/2000	Reconcile bank statement	.10	0	0	0
6/12/2000	Reconcile bank statement	.10	0	0	0
6/16/2000	Review file; Preparation of Status Report for Trustee's signature in response to the Clerk's inquiry	.30	8	4	0
6/22/2000	Preparation of letter for Trustee's signature providing information to Bob Rogers, accountant, for the 1999 tax return	.50	5	2	0
7/13/2000	Reconcile bank statement	.10	0	0	0
8/16/2000	Reconcile bank statement	.10	0	0	0
9/13/2000	Reconcile bank statement	.10	0	0	0
9/15/2000	Telephone discussion with Bob Rogers' office; Process and mail out 1999 tax return, Request for Prompt Determination, and K-1 to Shareholders	.30	1	24	0
10/9/2000	Update case status, Form 1 and Form 2, confirm balance	.20	0	0	0
10/13/2000	Reconcile bank statement	.10	0	0	0
10/17/2000	Expenses associated with attorney's fee application	.00	76	22	0
11/14/2000	Reconcile bank statement	.10	0	0	0
12/14/2000	Reconcile bank statement	.10	0	0	0
1/09/2001	Reconcile bank statement	.10	0	0	0
1/30/2001	Open deposit account; transfer funds to deposit account and close money market account	.10	0	0	0

Date	Service Performed	Time	C	P	LD
1/31/2001	Preparation of Final Report and Proposed Distribution and attached schedules, including review of claims and posting same; preparation of clerical and stenographic exhibit; preparation of exhibit of trustee's time; additional posting of claimant entries for disbursements made during pendency of the case; tally expenses; post final interest to money market account and transfer to deposit account; update property record and cash receipts and disbursements and confirm balance; calculation of Trustee's compensation and post same; preparation of Order approving proposed distribution; letter for Trustee's signature to United States Trustee (includes total long distance charges for Trustee)	3.00	260	16	70
	Anticipated time in preparation of checks for final distribution; transmittal letter to payees; monitoring file for all checks to clear; possible calculation of redistribution and motion to redistribute and possible preparation of motion to deposit unclaimed funds in registry of the court; preparation of final report and report of distribution; preparation of itemization of distributions; return claim file(s) to Clerk; letter for Trustee's signature to United States Trustee; monitor file for payment of fee and archive file after closing.	2.00	0	0	0
	Totals	19.00	564	117	200
	19.00 Hours @ \$45.00 = \$ 855.00				

19.00 Hours @ \$45.00 per Hour Clerical and Stenographic	\$ 855.00
Copies - 564 @ .25	141.00
Postage - 117 @ .33	38.61
Long Distance - 200 minutes @ .15	30.00
Capitol Commerce Reporter for UCC Searches	132.99

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Total Trustee's Expenses \$ 1,197.60

SCHEDULE C

EXPENSES OF ADMINISTRATION

	(1) Amount Claimed	(2) Amount Allowed	(3) Previously Paid	(4) Due
1. 11 U.S.C. Sec. 507(a) (1) <u>Court Costs and Fees</u>	\$ 0.00	\$ 0.00	\$ 0.00	\$ 0.00
2. 11 U.S.C. Sec. 503(b) (1) (A) <u>Preservation of Estate</u>				
A. Transportation	0.00	0.00	0.00	0.00
B. Storage	0.00	0.00	0.00	0.00
C. Wages	0.00	0.00	0.00	0.00
D. Estates share FICA	0.00	0.00	0.00	0.00
E. Insurance	0.00	0.00	0.00	0.00
F. Upkeep	0.00	0.00	0.00	0.00
G. Other (itemize)	0.00	0.00	0.00	0.00
3. 11 U.S.C. Sec. 503(b) (2) <u>Post-Petition taxes and related penalties</u>	0.00	0.00	0.00	0.00
4. 11 U.S.C. Sec. 503(b) (2) <u>Compensation and Reimbursement</u>				
A. Compensation of Trustee	1,434.80	1,434.80	0.00	1,434.80
B. Expenses of Trustee	1,197.60	1,197.60	0.00	1,197.60
C. Compensation of Attorney to Trustee	1,628.00	1,628.00	0.00	1,628.00
D. Expenses of Attorney to Trustee	241.93	241.93	0.00	241.93
E. Compensation of Trustee's Accountant	100.00	100.00	0.00	100.00
F. Compensation of Auctioneer	670.00	670.00	670.00	0.00
G. Expenses of Auctioneer	350.00	350.00	350.00	0.00
5. Court Special Charges (Excess Notices)	0.00	0.00	0.00	0.00
6. U.S. Trustee fees	0.00	0.00	0.00	0.00
7. Other (itemize)	0.00	0.00	0.00	0.00
Totals:	<u>\$ 5,622.33</u>	<u>\$ 5,622.33</u>	<u>\$ 1,020.00</u>	<u>\$ 4,602.33</u>

SCHEDULE D

SECURED CLAIMS

<u>Claim No.</u>	<u>Amount Claimed</u>	<u>Amount Not Determined</u>	<u>Amount Allowed</u>	<u>Previously Paid</u>	<u>Due</u>
1	1,927.99	1,927.99	0.00	0.00	0.00
3	1,947.26	1,947.26	0.00	0.00	0.00
2-S	100,000.00	100,000.00	0.00	0.00	0.00
NONE	508.66	0.00	508.66	508.66	0.00
	<u>104,383.91</u>	<u>103,875.25</u>	<u>508.66</u>	<u>508.66</u>	<u>0.00</u>

IDENTIFICATION OF SECURED PARTIES AFFECTED:

<u>Claim No.</u>	<u>Name of Creditor</u>	<u>Claim No.</u>	<u>Name of Creditor</u>
1	Wood County Appraisal District		
3	Wood County		
2-S	First National Bank Winnsboro		
NONE	City National Bank		

SCHEDULE E

PRIORITY CLAIMS OTHER THAN ADMINISTRATIVE EXPENSES IN THE  
FOLLOWING ORDER OF PRIORITY

	(1) Amount Claimed <hr style="width: 10%; margin: auto;"/>	(2) Amount Allowed <hr style="width: 10%; margin: auto;"/>	(3) Amount Paid <hr style="width: 10%; margin: auto;"/>	(4) Due <hr style="width: 10%; margin: auto;"/>
1. For Credit extended Sec. 364(e)(1)	\$0.00	\$0.00	\$0.00	\$0.00
2. Claims for failure of "adequate protection" Sec. 307(a)(b)	0.00	0.00	0.00	0.00
3. "Gap Claims" Sec. 507(a)(2)	0.00	0.00	0.00	0.00
4. Wages, etc. Sec. 507(a)(3)	0.00	0.00	0.00	0.00
5. Contributions to benefit plans Sec. 507(a)(4)	0.00	0.00	0.00	0.00
6. Consumer deposits Sec. 507(a)(6)	0.00	0.00	0.00	0.00
7. Alimony Sec. 507(a)(7)	0.00	0.00	0.00	0.00
8. Taxes Sec. 507(a)(8)	0.00	0.00	0.00	0.00
9. Depository Institutions Sec. 507(a)(9)	0.00	0.00	0.00	0.00
10. Other: No Basis	0.00	0.00	0.00	0.00
Totals:	0.00	0.00	0.00	0.00

PARTIES AFFECTED:

<u>Claim No.</u>	<u>Name of Creditor</u>	<u>Claim No.</u>	<u>Name of Creditor</u>
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FILED UNSECURED CLAIMS TOTAL: \$ 25,299.67

SUBORDINATED UNSECURED CLAIMS: \$ 0.00

# Claims Register

**Trustee: Bob Anderson (631490)**

**Case: 98-61116 TCP ENTERPRISES, INC.**

Claim Number	Date Filed	Claim Type	Claimant Name / (Category, Priority)	Amount Filed	Amount Allowed
1	09/10/98	Secured	Wood County Appraisal District  (OTHER TAX LIENS, 100)	\$1,927.99	\$0.00
			<b>Claim Memo:</b> Secured by Property (Real Property) Not Administered; -0- allowed for distribution purposes.		
3	12/02/98	Secured	Wood County  (OTHER TAX LIENS, 100)	\$1,947.26	\$0.00
			<b>Claim Memo:</b> Secured by property (real estate) not administered; zero allowed for distribution purposes.		
2-S	10/23/98	Secured	First National Bank Winnsboro c/o Michael J. McNally P.O. Box 1080 Tyler, TX 75710-1080  (REAL ESTATE, 100)	\$100,000.00	\$0.00
			<b>Claim Memo:</b> This is the secured portion of Claim #2. See 2-U for unsecured portion. Secured by property not administered; zero allowed for distribution purposes.		
2-U	10/23/98	Unsecured	First National Bank of Winsboro c/o Mike McNally, Attorney P.O. Box 1080 Tyler, TX 75710-1080  (UNSEC. TIMELY FILED CLAIMS, 610)	\$25,299.67	\$25,299.67
			<b>Claim Memo:</b> This is the unsecured portion of Claim #2. See 2-S for secured portion.		
NONE	05/19/98	Secured	City National Bank  (PERSONAL PROPERTY, 100)	\$508.66	\$508.66
			<b>Claim Memo:</b> Per Order #20 and #23.		
AUC-E	12/22/99	Admin Ch. 7	Bill Watson  (EXP.-AUCTIONEER (CH 7), 200)	\$350.00	\$350.00
			<b>Claim Memo:</b> Order #27 EOD 12/22/99.		
AUC-F	12/22/99	Admin Ch. 7	Bill Watson  (FEES-AUCTIONEER (CH 7), 200)	\$670.00	\$670.00
			<b>Claim Memo:</b> Order #27 EOD 12/22/99.		
ACCT-F	11/01/00	Admin Ch. 7	Bob Rogers Cox Rogers & Associates 703 North Green Longview, TX 75604  (FEES-TRUSTEE'S ACCTANT-NON FIRM (CH7), 200)	\$100.00	\$100.00
			<b>Claim Memo:</b> Order #36 EOD 11/1/00.		

(\*) Denotes objection to Amount Filed

# Claims Register

**Trustee: Bob Anderson (631490)**

**Case: 98-61116 TCP ENTERPRISES, INC.**

Claim Number	Date Filed	Claim Type	Claimant Name / (Category, Priority)	Amount Filed	Amount Allowed
ATTY-E	11/20/00	Admin Ch. 7	Bob Anderson Smead, Anderson & Dunn 911 W Loop 281, Suite 412 Longview, TX 75604  (EXP.-TRUSTEE'S ATTY-FIRM (CH7), 200)	\$241.93	\$241.93
			<b>Claim Memo:</b> Order #38 EOD 11/20/00.		
ATTY-F	11/20/00	Admin Ch. 7	Bob Anderson Smead, Anderson & Dunn 911 W Loop 281, Suite 412 Longview, TX 75604  (FEES-TRUSTEE'S ATTY-FIRM (CH 7), 200)	\$1,628.00	\$1,628.00
			<b>Claim Memo:</b> Order #38 EOD 11/20/00.		
TTEE-E	01/31/01	Admin Ch. 7	Bob Anderson 911 West Loop 281, Suite 412 Longview, TX 75604  (EXP.-TRUSTEE (CH7), 200)	\$1,197.60	\$1,197.60
TTEE-F	01/31/01	Admin Ch. 7	Bob Anderson 911 West Loop 281, Suite 412 Longview, TX 75604  (FEES-TRUSTEE (CH7), 200)	\$1,434.80	\$1,434.80
<b>Case Total:</b>				<b>\$135,305.91</b>	<b>\$31,430.66</b>

(\*) Denotes objection to Amount Filed

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE:

§

CASE NO. 98-61116

TCP ENTERPRISES, INC.

§

§

CHAPTER 7

DEBTOR

§

§

TRUSTEE'S REPORT OF PROPOSED FINAL DISTRIBUTIONS

The undersigned Trustee of the estate hereby submits to the Court and to the United States Trustee this Report of Proposed Final Distributions.

1. The Court has entered orders which have become final, and which dispose of all objections to claims, all objections to the Trustee's Final Report, all applications for compensation, and all other matters which must be determined by the Court before final distribution can be made.

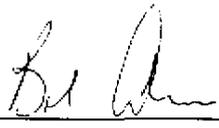
2. The Trustee proposes to make final distribution of the funds of the estate as follows, and will make such distribution unless written objection thereto is made, filed and served on the Trustee and on the United States Trustee.

1. BALANCE ON HAND		\$ 5,319.30
2. ADMINISTRATIVE EXPENSES TO BE PAID * (NOTE)	\$ 4,602.33	
3. SECURED CLAIMS TO BE PAID * (NOTE)	0.00	
4. PRIORITY CLAIMS TO BE PAID * (NOTE)	0.00	
5. UNSECURED CLAIMS TO BE PAID * (NOTE)	716.97	
6. OTHER DISTRIBUTIONS TO BE PAID * (NOTE)	0.00	

7. TOTAL DISTRIBUTIONS TO BE MADE (SUM OF LINES 2 THROUGH 6)	\$ 5,319.30
8. ZERO BALANCE AFTER ALL DISTRIBUTIONS (LINE 1 LESS LINE 7)	- 0 -

\* (SEE ATTACHED SCHEDULE OF PAYEES AND AMOUNTS)

Date: 1/31/01

  
\_\_\_\_\_  
Bob Anderson, Trustee

### Claims Distribution Register

**Trustee: Bob Anderson (631490)**

Case: 98-61116 - TCP ENTERPRISES, INC.

Claim #	Date	Claimant	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment
<b>Claim Type: Secured</b>							
Priority: 100		Percent Paid: 100.00000					
1	09/10/98	Wood County Appraisal District	1,927.99	0.00	0.00	0.00	0.00
		<b>Category:</b> OTHER TAX LIENS	<b>Memo:</b> Secured by Property (Real Property) Not Administered; -0- allowed for distribution purposes.				
3	12/02/98	Wood County	1,947.26	0.00	0.00	0.00	0.00
		<b>Category:</b> OTHER TAX LIENS	<b>Memo:</b> Secured by property (real estate) not administered; zero allowed for distribution purposes.				
2-S	10/23/98	First National Bank Winnsboro c/o Michael J. McNally P.O. Box 1080 Tyler, TX 75710-1080	100,000.00	0.00	0.00	0.00	0.00
		<b>Category:</b> REAL ESTATE	<b>Memo:</b> This is the secured portion of Claim #2. See 2-U for unsecured portion. Secured by property not administered; zero allowed for distribution purposes.				
NONE	05/19/98	City National Bank	508.66	508.66	508.66	0.00	0.00
		<b>Category:</b> PERSONAL PROPERTY	<b>Memo:</b> Per Order #20 and #23.				
<b>Total for Priority 100 :</b>			<b>\$104,383.91</b>	<b>\$508.66</b>	<b>\$508.66</b>	<b>\$0.00</b>	<b>\$0.00</b>
<b>Total for Type Secured :</b>			<b>\$104,383.91</b>	<b>\$508.66</b>	<b>\$508.66</b>	<b>\$0.00</b>	<b>\$0.00</b>

**Claim Type: Admin Ch. 7**

Priority: 200		Percent Paid: 100.00000					
AUC-E	12/22/99	Bill Watson	350.00	350.00	350.00	0.00	0.00
		<b>Category:</b> EXP.-AUCTIONEER (CH 7)	<b>Memo:</b> Order #27 EOD 12/22/99.				
AUC-F	12/22/99	Bill Watson	670.00	670.00	670.00	0.00	0.00
		<b>Category:</b> FEES-AUCTIONEER (CH 7)	<b>Memo:</b> Order #27 EOD 12/22/99.				

(\*) Denotes objection to Amount Filed

## Claims Distribution Register

Trustee: Bob Anderson (631490)

Case: 98-61116 - TCP ENTERPRISES, INC.

Claim #	Date	Claimant	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment
ACCT-F	11/01/00	Bob Rogers Cox Rogers & Associates 703 North Green Longview, TX 75604 <b>Category:</b> FEES-TRUSTEE'S ACCTANT-NON FIRM (CH7) <b>Memo:</b> Order #36 EOD 11/1/00.	100.00	100.00	0.00	100.00	100.00
ATTY-E	11/20/00	Bob Anderson Smead, Anderson & Dunn 911 W Loop 281, Suite 412 Longview, TX 75604 <b>Category:</b> EXP.-TRUSTEE'S ATTY-FIRM (CH7) <b>Memo:</b> Order #38 EOD 11/20/00.	241.93	241.93	0.00	241.93	241.93
ATTY-F	11/20/00	Bob Anderson Smead, Anderson & Dunn 911 W Loop 281, Suite 412 Longview, TX 75604 <b>Category:</b> FEES-TRUSTEE'S ATTY-FIRM (CH 7) <b>Memo:</b> Order #38 EOD 11/20/00.	1,628.00	1,628.00	0.00	1,628.00	1,628.00
TTEE-E	01/31/01	Bob Anderson 911 West Loop 281, Suite 412 Longview, TX 75604 <b>Category:</b> EXP.-TRUSTEE (CH7)	1,197.60	1,197.60	0.00	1,197.60	1,197.60
TTEE-F	01/31/01	Bob Anderson 911 West Loop 281, Suite 412 Longview, TX 75604 <b>Category:</b> FEES-TRUSTEE (CH7)	1,434.80	1,434.80	0.00	1,434.80	1,434.80
<b>Total for Priority 200 :</b>			<b>\$5,622.33</b>	<b>\$5,622.33</b>	<b>\$1,020.00</b>	<b>\$4,602.33</b>	<b>\$4,602.33</b>
<b>Total for Type Admin Ch. 7 :</b>			<b>\$5,622.33</b>	<b>\$5,622.33</b>	<b>\$1,020.00</b>	<b>\$4,602.33</b>	<b>\$4,602.33</b>

## Claim Type: Unsecured

Priority: 610      Percent Paid: 2.83391

2-U	10/23/98	First National Bank of Winsboro c/o Mike McNally, Attorney P.O. Box 1080 Tyler, TX 75710-1080 <b>Category:</b> UNSEC. TIMELY FILED CLAIMS <b>Memo:</b> This is the unsecured portion of Claim #2. See 2-S for secured portion.	25,299.67	25,299.67	0.00	25,299.67	716.97
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### Claims Distribution Register

**Trustee: Bob Anderson (631490)**

**Case: 98-61116 - TCP ENTERPRISES, INC.**

<b>Total for Case :</b>	<b>\$135,305.91</b>	<b>\$31,430.66</b>	<b>\$1,528.66</b>	<b>\$29,902.00</b>	<b>\$5,319.30</b>
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### Claims Proposed Distribution

**Trustee: Bob Anderson (631490)**

Report Includes ONLY Claims with a Proposed Distribution

Case: 98-61116 TCP ENTERPRISES, INC.

Case Balance: \$5,319.30      Total Proposed Payment: \$5,319.30      Remaining Balance: \$0.00

Claim #	Claimant Name	Type	Amount Filed	Amount Allowed	Paid to Date	Claim Balance	Proposed Payment	Remaining Funds
ACCT-F	Bob Rogers FEES-TRUSTEE'S ACCTANT-NON FIRM (CH7) Claim Memo: Order #36 EOD 11/11/00.	Admin Ch. 7	100.00	100.00	0.00	100.00	100.00	5,219.30
ATTY-E	Bob Anderson EXP.-TRUSTEE'S ATTY-FIRM (CH7) Claim Memo: Order #38 EOD 11/20/00.	Admin Ch. 7	241.93	241.93	0.00	241.93	241.93	4,977.37
ATTY-F	Bob Anderson FEES-TRUSTEE'S ATTY-FIRM (CH 7) Claim Memo: Order #38 EOD 11/20/00.	Admin Ch. 7	1,628.00	1,628.00	0.00	1,628.00	1,628.00	3,349.37
TTEE-E	Bob Anderson EXP.-TRUSTEE (CH7)	Admin Ch. 7	1,197.60	1,197.60	0.00	1,197.60	1,197.60	2,151.77
TTEE-F	Bob Anderson FEES-TRUSTEE (CH7)	Admin Ch. 7	1,434.80	1,434.80	0.00	1,434.80	1,434.80	716.97
2-U	First National Bank of Winsboro Claim Memo: This is the unsecured portion of Claim #2. See 2-S for secured portion.	Unsecured	25,299.67	25,299.67	0.00	25,299.67	716.97	0.00
<b>Total for Case 98-61116 :</b>			<b>\$29,902.00</b>	<b>\$29,902.00</b>	<b>\$0.00</b>	<b>\$29,902.00</b>	<b>\$5,319.30</b>	<b>\$0.00</b>

#### CASE SUMMARY

	Amount Filed	Amount Allowed	Paid to Date	Proposed Payment
<b>Total Administrative Claims :</b>	\$5,622.33	\$5,622.33	\$1,020.00	\$4,602.33
<b>Total Priority Claims :</b>	\$0.00	\$0.00	\$0.00	\$0.00
<b>Total Secured Claims :</b>	\$104,383.91	\$508.66	\$508.66	\$0.00
<b>Total Unsecured Claims :</b>	\$25,299.67	\$25,299.67	\$0.00	\$716.97

(\*) Denotes objection to Amount Filed

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE: TCP ENTERPRISES, INC. / BANKRUPTCY CASE: 98-61116  
/  
/ CHAPTER 7

**NOTICE OF FILING OF FINAL REPORT OF TRUSTEE.  
APPLICATION FOR COMPENSATION AND PROPOSED DISTRIBUTIONS**

NOTICE IS GIVEN that the Trustee's Final Report and Account, report of Proposed Final Distribution and Applications for Compensation have been filed. These documents are available for public inspection at the office of the Bankruptcy Clerk, 200 E. Ferguson, Tyler, Texas 75702, or at the trustee's office whose name and address is as follows:

BOB ANDERSON                      911 N.W. LOOP 281, SUITE 412                      LONGVIEW, TEXAS 75604

The following Applications for Compensation have been filed:

<u>Applicants</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
<u>BOB ANDERSON</u> Trustee	<u>1434.80</u>	<u>1197.60</u>
<u>BOB ANDERSON</u> Attorney for Trustee	<u>0.00</u>	<u>0.00</u>
<u>U. S. Bankruptcy Court</u>	<u>0.00</u>	<u>                    </u>

The trustee's account shows:

<b>Total Receipts</b>	<b>Total Disbursements</b>	<b>Balance</b>
<u>\$ 6847.96</u>	<u>\$ 1528.66</u>	<u>\$ 5319.30</u>

In addition to the commissions and fees that may be allowed by the Court, liens and priority claims which must be paid in advance of general creditors have been allowed in the total amount of \$ 0.00 ; general unsecured claims have been allowed in the amount of \$ 25299.67 .  
The debtor has/has not been discharged.

Written objections to the Final Report, Application for Compensation and/or proposed Distributions must be filed with the Clerk of the Court and served on the trustee at the above mentioned address within 30 days from the date of this notice. If no objections are filed, the Court may consider the Report and Applications without hearing. If objections are filed, a hearing will be held on \_\_\_\_\_

at \_\_\_\_\_

Date: \_\_\_\_\_

**JAMES D. TOKOPH**, Clerk of Court

By: \_\_\_\_\_  
Deputy Clerk

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE: TCP ENTERPRISES, INC. / BANKRUPTCY CASE: 98-61116  
/ /  
/ CHAPTER 7

01 MAR -7 PM 3:42  
U.S. BANKRUPTCY COURT  
BY: [Signature]

**NOTICE OF FILING OF FINAL REPORT OF TRUSTEE  
APPLICATION FOR COMPENSATION AND PROPOSED DISTRIBUTIONS**

NOTICE IS GIVEN that the Trustee's Final Report and Account, report of Proposed Final Distribution and Applications for Compensation have been filed. These documents are available for public inspection at the office of the Bankruptcy Clerk, 200 E. Ferguson, Tyler, Texas 75702, or at the trustee's office whose name and address is as follows:

BOB ANDERSON      911 N.W. LOOP 281, SUITE 412      LONGVIEW, TEXAS 75604

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<u>Applicants</u>	<u>Fees Requested</u>	<u>Expenses Requested</u>
<u>BOB ANDERSON</u> Trustee	<u>1434.80</u>	<u>1197.60</u>
<u>BOB ANDERSON</u> Attorney for Trustee	<u>0.00</u>	<u>0.00</u>
<u>U. S. Bankruptcy Court</u>	<u>0.00</u>	<u>          </u>

The trustee's account shows:

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The debtor has/has not been discharged.

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at \_\_\_\_\_

Date: \_\_\_\_\_

**JAMES D. TOKOPH**, Clerk of Court

By: \_\_\_\_\_  
Deputy Clerk

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF TEXAS  
TYLER DIVISION

IN RE:

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§  
§  
§  
§

TCP ENTERPRISES, INC.

DEBTOR

CASE NO. 98-61116

CHAPTER 7

ORDER APPROVING TRUSTEE'S FINAL REPORT  
AND ALLOWING COMPENSATION

The Trustee has filed a Final Report along with applications for compensation and a Report of Proposed Distribution. Notice of the filing of such report and applications were given to the creditors in this proceeding and any objections, if filed, have been resolved. After having reviewed said report and applications, it is hereby ordered that:

1. The Trustee's Final Report and Account is approved.
2. Bill Watson, the Auctioneer is allowed reimbursement of expenses of \$350.00 of which \$350.00 has previously been paid.
3. Bill Watson, the Auctioneer is allowed compensation of \$670.00 of which \$670.00 has previously been paid.
4. Bob Rogers, the Accountant for Trustee is allowed compensation of \$100.00 of which \$0.00 has previously been paid.
5. Bob Anderson, the Attorney for Trustee is allowed reimbursement of expenses of \$241.93 of which \$0.00 has previously been paid.
6. Bob Anderson, the Attorney for Trustee is allowed compensation of \$1,628.00 of which \$0.00 has previously been paid.
7. Bob Anderson, the Trustee is allowed reimbursement of expenses of \$1,197.60 of which \$0.00 has previously been paid.
8. Bob Anderson, the Trustee is allowed compensation of \$1,434.80 of which \$0.00 has previously been paid.

Date: \_\_\_\_\_

\_\_\_\_\_  
United States Bankruptcy Judge